



# HMDA-LAR Changes Part 1: Procedures & Tools for Capturing the New Data Fields, Effective January 1, 2018

Wednesday, November 15, 2017

3:00 - 4:30 pm EST

## Program Content

The new HMDA deadline is fast approaching. It will be imperative to have strong procedures and effective tools to ensure compliance with the new HMDA data fields. This webinar will provide a reporting worksheet designed to capture the HMDA data necessary for LAR completion so that your data reporting is accurate and efficient. The worksheet will list all the predefined codes with room to document your institution's data for fillable fields. This tool will streamline the manual LAR data-entry process and help with auditing data accuracy. Join us to get helpful tips about the new fields and source documents to streamline the data collection process.

## Covered Topics

- Worksheet designed to document the reportable code that is applicable for each covered loan
  - Includes areas to document staff accountability
  - Has helpful reminders (e.g., round to the nearest 1,000; less than 12 months = one year, etc.)
- Tool to document the source data location (e.g., note, LE, CD, credit report, appraisal, etc.) to make completing the LAR more consistent and auditing the LAR easier
- Tables issued by the CFPB to aid with correct data completion
- Review guidelines for formatting the property address to help improve geocoding accuracy
- Hints to ensure that LAR data is adequately documented in the loan file

## Take-Away Toolkit

- ◇ HMDA data worksheet to ensure easier and more accurate LAR completion
- ◇ Employee training log
- ◇ Quiz you can administer to measure staff learning and a separate answer key

**DON'T MISS THESE RELATED WEBINARS!**  
**HMDA-LAR Changes Part 2:  
 Completing New Fields with No Predefined Codes,  
 Effective January 1, 2018**  
 on Friday, December 1, 2017  
 &  
**Critical HMDA Issues for HELOC Applications & Coverage Changes for  
 Commercial Lenders, Effective January 1, 2018**  
 on Friday, December 8, 2017

## Who Should Attend

This informative session is designed for lending staff responsible for compiling and reporting HMDA data and the compliance officer or auditor who tests the LAR data.

## About the Presenter – Molly Stull, Brode Consulting Services, Inc.

Molly Stull began her career as a teller while working on her undergraduate degree and has continued working in the financial industry ever since. She has experienced the growth of a hometown bank, acquisitions of branches, mergers, charter changes, name changes, etc. Molly has activated business resumption plans, performed secondary market quality control reviews, processed wires, filed SARs, and coordinated reviews with external auditors and examiners. Her favorite role has always been educating staff and strongly believes that if staff understands the reason for a process they will be more compelled to follow the procedures. Molly holds a Bachelor's from the University of Akron and an MBA from Ashland University.

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The LIVE WEBINAR option allows you to have one telephone connection for the audio portion and one Internet connection (from a single computer terminal) to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number & pass code that will allow entrance to the seminar. Seminar materials, including instructions, pin number, and handouts will be emailed to you prior to the broadcast. You will need the most current version of Adobe Reader available free at [www.adobe.com](http://www.adobe.com).

### 2. Recorded Webinar & Free Digital Download

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### Cancellation Policy

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## Registration Form - November 15, 2017

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