



## An Investment in Your Bank's Future!

This Risk Management Officer Forum will provide a platform and opportunity for Risk Managers to exchange ideas freely, dissect problems and discuss important issues with peers. You do not want to miss this opportunity!

**Location: IBA Center for Professional Development  
8425 Woodfield Crossing Blvd., Suite 155E, Indianapolis, IN 46240**

**January 24, 2018 • May 17, 2018 • September 13, 2018**



### Benefits of the Forum...

- Review a model ERM Policy
- Discuss additional insights into the various stress tests needed for a sound ERM program
- Form networking relationships with other bank risk officers
- Discuss with peers ways to approach their ERM process
- Discuss with peers and industry experts their views of sound risk management practices

The forum truly is designed to provide a platform for those institutions that have already begun building their ERM process as well as those that are working toward improving their internal risk management procedures. Our objective is to learn from regulators, industry experts, and, perhaps, most importantly from one another. We see Risk Management as a “non-competitive” industry issue that lends itself particularly well to information sharing and we expect our third year to be filled with such sharing as we continue to enhance management of those key risks.

### Possible Forum Topics

- Organizational Risk Structure/Staffing
- Board Reporting and Board Oversight
- Current and Future Risk Environment
  - ◊ CAMELS
  - ◊ Compliance
  - ◊ Macro-economic
  - ◊ Industry
  - ◊ Product specific
- ◊ Enterprise Risk Management (ERM)
- ◊ Implementation to Operation
- ◊ Specific Risk Discussions by Industry Experts
- ◊ Feedback from Regulators

### How the Forum Works...

- The Forum will meet three times during the year
- Eight to 10 topics will be discussed at each session; participants are strongly encouraged to suggest agenda topics of interest
- Forum participants get the benefit of working with expert consultants on a cost-saving basis
- A binder based on Forum topics is compiled for each group member

### Who Should Attend

Risk executives – CROs- are the target audience for this forum, but CEOs or CFOs of organizations that do not have an established risk department or function also would benefit from the forum.



# Risk Management Officer Forum



### Presenter: Karl Nelson

**Karl Nelson**, president and CEO of KPN Consulting will lead the Forum discussion. Nelson served as a senior vice president with the Federal Home Loan Bank of Atlanta from 1991 through 2002 where he managed the sales and marketing, strategic planning, and trade association/regulatory outreach efforts and served on the bank's ALCO. Prior to joining the FHLB, he was involved for 18 years with various regional banks. Nelson serves on the faculties of the Graduate School of Banking in Madison, WI and Boulder, CO, the Graduate School of Banking Investments & Financial Management in Columbia, SC, the Financial Managers School in Madison, the Asian Banking Academy, as well as the faculties of many of the state banking schools. Nelson is an organizing director and ALCO chairman for a de novo bank in North Carolina and consults regularly with community bank boards and management on business strategies.

## January 24, 2018 • May 17, 2018 • September 13, 2018

### Registration Fee for All Three Sessions:

The following fees include the program materials, continental breakfast, lunch and refreshments.

\$1,200 per IBA member                      \$2,400 per non-member

Please return this forum to: IBA Center for Professional Development, 8425 Woodfield Crossing Blvd., Suite 155E, Indianapolis, IN 46240

Name \_\_\_\_\_ E-mail Address \_\_\_\_\_  
Bank \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Cell \_\_\_\_\_

### Confirmation / Cancellation Policy

Due to our commitments, the price is inclusive of all three sessions. A full refund for the 3-session forum will be given for cancellations received prior to the first session. Any registrant who does not cancel before the first session will be billed the full registration fee and sent the materials. Substitutions are welcome at no additional charge.

### Agenda

- 8:30 a.m. Registration
- 9:00 a.m. Program Begins
- Noon Lunch
- 3:00 p.m. Program Adjourns

### For More Information

Laurie Rees, Vice President - Education & Training  
Lrees@indianabankers.org  
317-387-9380