



# Indiana Bankers Association Chief Financial Officer Forum

## An Investment in Your Bank's Future!

This CFO Forum will provide a platform and opportunity for Chief Financial Officers and controllers to exchange ideas freely, dissect problems and discuss important issues with peers. You do not want to miss this opportunity!

**Location: IBA Center for Professional Development  
8425 Woodfield Crossing Blvd, Suite 155E, Indianapolis, IN 46240**

**February 20, 2018 • June 5, 2018 • October 9, 2018 (Group 1)**

**February 23, 2018 • June 8, 2018 • October 12, 2018 (Group 2)**



### Benefits of the Forum...

- Improve your effectiveness as CFO/Controller
- Learn what's working and what's not in bank financial management
- Improve the efficiency of your bank's financial function
- Form lasting relationships with other CFOs
- Solve your most pressing concerns
- Obtain access to highly respected industry experts
- Grow professionally as well as personally
- Discuss with peers what works and what doesn't

### Possible Forum Topics

- Accounting issues - Evolution of the ALLL toward the Current Expected Credit Loss model; FASB guidance on liquidity and interest rate risk disclosures
- ALCO issues - Getting the most from your model and your advisor; Board understanding of ALCO issues; Surviving the low rate environment, enhancing your investment portfolio, non—core funding techniques.
- Bank profitability issues - Squeezing every basis point; Leading indicators of profitability versus lagging indicators; Customer profitability measurement, loan pricing, modals, fee income generation.
- Regulatory issues - Increasing emphasis on enterprise risk management; Stress testing the capital plan; Assessing third party vendor risk, Contingency Funding Plan evaluation
- Financial reporting issues - The CFO as Chief Measurement Officer; Reports that change behavior; Planning/budgeting issues; Improvements in Board reporting, IPAOS and Dashboard.
- Personal growth - Making execution a priority; The CFO as a leader; Retention and motivation of financial function personnel
- Emerging issues - The CFO and cybersecurity; Analyzing technology investments and their risks; Succession planning for CFOs.

### How the Forum Works...

- IBA will organize the forum based on bank size and market to ensure that participants have as much in common as possible
- The group will be small—no more than 15 participants.
- The Forum will meet three times during the year
- Eight to 10 topics will be discussed at each session; participants are strongly encouraged to suggest agenda topics of interest
- Forum participants get the benefit of working with expert consultants on a cost-saving basis
- A binder based on Forum topics is compiled for each group member

